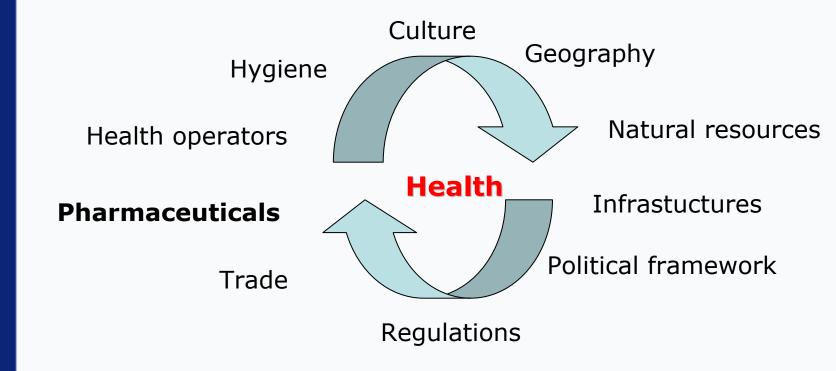


Biomedical research focused on malaria

Pharmaceutical Industry's commitment

UNICRI- AIFA Rome, December 16, 2008

Towards a more sustainable world in healthcare: pharmaceuticals, one factor







Health in Africa: pharma industry's commitment

R&D programs focused on the needs of the poorest

Clinical Trials
Good Clinical Practices
Strong ethical principles

Efficient distribution

Education of patients
and healthcare
operators

Easy access

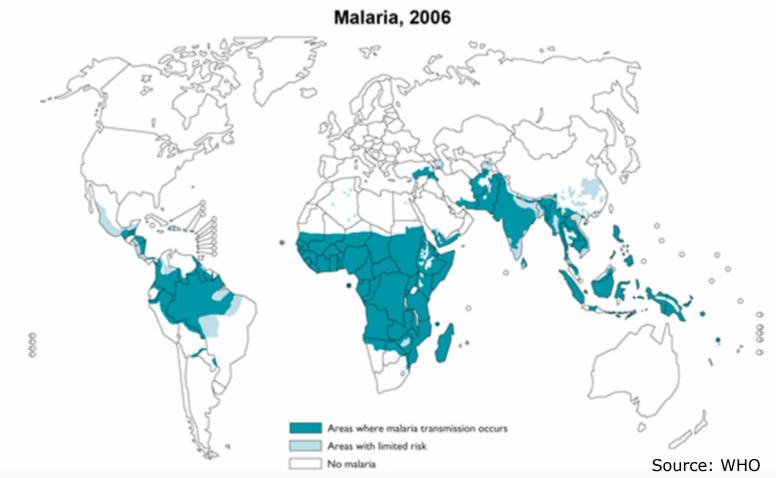
Companies' Corporate Social Responsibility as a tool for progress

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360° commitment;
Ethical behaviours;
Operate transparently;
Creation and sharing of added value;
Not only donations.
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Malaria, more than 500 million cases occur annually worldwide, resulting in 1 million deaths each year, of which 90% occur in Sub-Saharan Africa.





Malaria, how pharma industry is involved: fight against malaria and drug-resistance

Some simple treatments or combination treatments available: chloroquine; quinine; doxycycline; primaquine; mefloquine; artemisin derivatives (for instance artesunate, artemether, artemotil, dihydroartemisinin); sulfadoxine-pyrimethamine; atovaquone-proguanil; proguanil-dapsone, chlorproguanil-dapsone and atovaquone-proguanil.

New treatments are under development, for instance dihydroartemisinin + piperaguine.

Diseases of the Developing World, Industry R&D- Evolution 2005-2008

	2005	2006	2007	2008
Medicines	32	43	50	58
Vaccines	(not counted)	6	8	9

Malaria, Industry R&D – Status Overview November 2008

Diseases	Ongoing: medicines	Ongoing: vaccines	Approvals since 2005	Stopped since 2005
Malaria	28	4	1	7 Source: IFPMA



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Malaria, clinical trials ongoing

R&D companies' projects carried out on their own or with Product Development Partnerships

Malaria

Company	Partners	Project	Phase				
GSK	MMV, WRAIR	Tafenoquine (radical cure of P vivax)	Phase I / II				
GSK	Liv, MMV	n-tertbutyl Isoquine (GSK 369796)	Phase I				
Pfizer	MMV	Azithromycin & Chloroquine	Phase III				
Ranbaxy	company	Arterolane (RBx 11160) & Piperaquine	Phase II				
sanofi-aventis	company	Bis-thiazolium (SAR97276A/T3)	Phase II				
sanofi-aventis	company	Ferroquine (SSR97193)	Phase II				
Sigma-Tau	WRAIR, MMV, EDCTP	Intravenous Artesunate (in children)	Phase III				
Sigma-Tau	company	Dihydroartemisinin and piperaquine	Phase III				
Shin Poong	MMV, Iowa	pyronaridine artesunate / Pyramax®	Phase III				
Vaccines							
Amgen	company	MSP1-42 and AMA-1 vaccine	Phase I				
GSK	MVI	RTS,S/AS01E vaccine	Phase IIb				



Source: IFPMA

Clinical trials – how pharma industry works:

1) Ethics

The primary purpose of medical research involving human subjects is to understand the causes, development and effects of diseases and improve preventive, diagnostic and therapeutic interventions (methods, procedures and treatments). Even the best current interventions must be evaluated continually through research for their safety, effectiveness, efficiency, accessibility and quality.

Medical research is subject to ethical standards that promote respect for all human subjects and protect their health and rights.

WORLD MEDICAL ASSOCIATION DECLARATION OF HELSINKI Ethical Principles for Medical Research Involving Human Subjects
Introduction



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Clinical trials – how pharma industry works:

2) Partnerships (Product Development Partnership)

Advinus Therapeutics Institute (ATI); Aeras Global TB Vaccine Foundation (Aeras); British Medical Research Council (BMRC); Centers for Disease Control and Prevention (CDC); Centre national de la recherche scientifique (CNRS); Columbia University (Col); Consortium 11 of Grand Challenges in Global Health (GCGH) (GC11); Drugs for Neglected Diseases initiative (DNDi); Epicentre Biotechnologies (Epicentre); European & Developing Countries Clinical Trials Partnership (EDCTP); Global Alliance for TB Drug Development (TB A); Harvard Medicine (Harvard); Institute for OneWorld Health (iOWH); Institut Pasteur (Inst. Pasteur); Intercell AG (Intercell); Johns Hopkins University (JHU); Liverpool University (Liv); Malaria Vaccine Initiative (MVI); Medicines for Malaria Venture (MMV); National Institute of Allergy & Infectious Diseases (NIAID); National Institute of Health (NIH); Oxford University (Oxon); Pediatric Dengue Vaccine Initiative (PDVI); Population Health Research Institute (PHRI); South African TB Vaccine Initiative (SATVI); Southwest Foundation for Biomedical Research (SFBR); Statens Serum Institute (SSI); Swiss Tropical Institute (STI); Texas A&M University (Tex); University College London (UCL); University of California, San Francisco (UCSF); University of Iowa (Iowa); Walter Reed Army Institute of Research (WRAIR); Wellcome Trust (Wellcome); WHO/UNICEF/UNDP/World Bank Special Program for Research & Training in Tropical Diseases (TDR)



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Clinical trials – how pharma industry works:

2) Partnerships (Foundations)

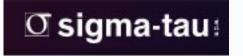
An example: Bill & Melinda Gates Foundation (B&MGF), founded in 2000 and doubled in size by Warren Buffet by donations in 2006, has recently partenered with Rockfeller Foundations and others.

The primary aims of the Foundation are, globally, to enhance healthcare and reduce extreme poverty, and, in the United States, to expand educational opportunities and access to information technology.

Co-operation between research based industry and this Foundation, as well as with other Foundations like this, is essential to build health.



The Italian example: not only donations



Corporate Social Responsibility: it combines innovative research, product success and corporate growth with high social and ethical standards.

R&D: it follows both traditional and innovative approaches, goes beyond improving therapeutic quality and the study of rare diseases to issues that have a strong impact on public health, including **malaria**.

Clinical Trials: focused on malaria and carried out in Africa (for instance Phase III Artesunate i.v., Severe Malaria; Phase III Dihydroartemisinin and piperaquine),

Capacity Building: Sigma-Tau Sudan Ltd., "a joint venture Sudanese-Italian company, incorporated January 1982, located in Khartoum north-Sudan. At present... manufacutre & distribute pharmaceutical specialties...in the Sudanese markets, both to the private & public sector, ...in the region to Ethipia, Eristrea, Chad, Iraq and Tanzania".

Prevention: vaccinating 3,000 children against the most widespread diseases (tuberculosis, diphtheria, whooping cough, tetanus, poliomyelitis, hepatitis B, Haemophilus influenzae B, measles) in Northern Uganda ("Together for Africa" for AMREF)

Education: training local health-care operators ("Together for Africa" for AMREF)



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The Italian example: focused on malaria



1) R&D

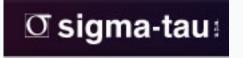
Medicines for Malaria Venture (39 R&D partners include academic research institutes, biotech firms and pharmaceutical companies. Major pharmaceutical partners: Chong Qing Holley, GlaxoSmithKline, Novartis, Ranbaxy, Sigma-Tau)

Objective: to develop one new antimalarial every 5 years with the first one registered before 2010.

MMV now manages the largest portfolio of malaria medicine research in history, with 19 projects in different developmental stages entering into 2006.



The Italian example: focused on malaria



2) Clinical trials:

Artesunate i.v., Severe Malaria, Phase III (in collaboration with Walter Reed Army Institute of Research, USA);

Dihydroartemisinin and piperaquine (DHA+PQP), two large phase III comparative clinical trials **conducted in Africa (Burkina Faso, Zambia, Kenya, Mozambique and Uganda)** and Asia respectively, which involved a total of about 2,700 patients, of whom 1,600 children under 5, all with uncomplicated malaria caused by Plasmodium falciparum.

All trials conducted at the highest international Good Clinical Practice level.

Outcomes (presented at the 57th Annual Meeting of the American Society of Tropical Medicine & Hygiene, New Orleans, Dec. 7-11 2008): combination effective against uncomplicated malaria like other artemisinin-based combination therapies, effective in preventing new infections for about two months, well tolerated with no significant side effects).



The Italian example: focused on malaria



3) Clinical trials + Access to Medicines

a license and supply partership agreement has been signed, under which, following applicable regulatory submissions and approvals, the partner companies will market a novel fixed dose artemisinin-based combination therapy (dihydroartemisinin + piperaquine) in Africa.

Next step

The hope is that the joint efforts made to develop this new drug and make it available to the greatest possible number of patients will substantially contribute to the achievement of the ambitious goal of the Gates Foundation to eliminate and ultimately fully eradicate malaria.



Health in Africa: the ultimate goal

Join the efforts of the Developed and Developing Countries for a common goal: build health for all might be the constructive way to go based on human solidarity.

"The extension to all peoples of the benefits of medical, psychological and related knowledge is essential to the fullest attainment of health."

World Health Organization Preamble to the Constitution





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